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Microware Group Limited

美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

CHANGE IN SHAREHOLDINGS OF CONTROLLING SHAREHOLDER

This announcement is made by Microware Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (“**Directors**”) was informed by Mr. Yang Peter Shun Tsing (“**Mr. Yang**”), the executive Director and one of the controlling shareholders of the Company (as defined in the Listing Rules), that on 26 June 2023, 42,500,000 shares of the Company (the “**Shares**”) (representing approximately 14.16% of the total issued share capital of the Company as at the date of this announcement) were sold by Microware International Holdings Limited (“**Microware International**”), a company incorporated in the British Virgin Islands which is beneficially and wholly owned by Mr. Yang, to Weiye Holdings Group Limited at a consideration of HK\$1.36 per Share, which in aggregate equals to HK\$57,800,000. Upon completion of the disposal of the Shares, Mr. Yang and through Microware International, continue to own approximately 54.13% of the total issued share capital of the Company as at the date of this announcement and remain as the controlling shareholder of the Company.

To the best of the Directors’ knowledge, information and belief, Weiye Holdings Group Limited is a company incorporated in the British Virgin Islands which is principally engaged in investment holding and is wholly owned by a Chinese individual, namely Mr. Wang Guang Bo, who is a third party independent and not connected to the Company. The aforesaid transfer of Shares has no adverse impact on the operations and overall development of the Group.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Microware Group Limited
Chu Ming Ho

Chairman, executive Director and Chief Executive Officer

Hong Kong, 28 June 2023

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Chu Ming Ho, Mr. Yang Peter Shun Tsing, Mr. Cheng Wing Fai and Mr. Au Man Wah, one non-executive Director, namely Mr. Wan Yiu Hon and three independent non-executive Directors, namely Mr. Cheng Tak Chung, Ms. Li Wai Man and Mr. Li Richard King Hang.