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Microware Group Limited

美高域集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1985)

PROFIT WARNING

This announcement is made by Microware Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on the preliminary review of the Company’s latest unaudited consolidated management accounts for the six months ended 30 September 2021 (the “**Interim Period**”), and information currently available to the Board, it is expected that the Group will record a profit attributable to owners for the Interim Period of not more than approximately HK\$13.0 million as compared to the profit attributable to owners of the Company of approximately HK\$21.6 million for the corresponding period in 2020. The decrease in the profit attributable to owners was mainly because the Group no longer receives any government subsidies under the Employment Support Scheme from the Government’s Anti-epidemic Fund established by the Hong Kong Government as a result of the outbreak of the coronavirus disease (Previous Period: approximately HK\$8.9 million).

The Company is still in the process of finalising the unaudited consolidated results of the Group for the Interim Period. The information contained in this announcement is only based on the Board’s preliminary assessment of the Group’s latest unaudited consolidated management accounts for the Interim Period and the information currently available to the Board, which may be subject to adjustments after further internal review by the Board and the audit committee of the

Board. Details of the financial information and performance of the Group for the Interim Period will be included in the interim results announcement of the Company for the Interim Period, which is expected to be published in mid-November 2021.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Microwave Group Limited
Chu Ming Ho

Chairman, executive Director and chief executive officer

Hong Kong, 12 November 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Chu Ming Ho, Mr. Yang Peter Shun Tsing and Mr. Cheng Wing Fai, one non-executive Director, namely Mr. Wan Yiu Hon and three independent non-executive Directors, namely Mr. Cheng Tak Chung, Ms. Li Wai Man and Mr. Li Richard King Hang.